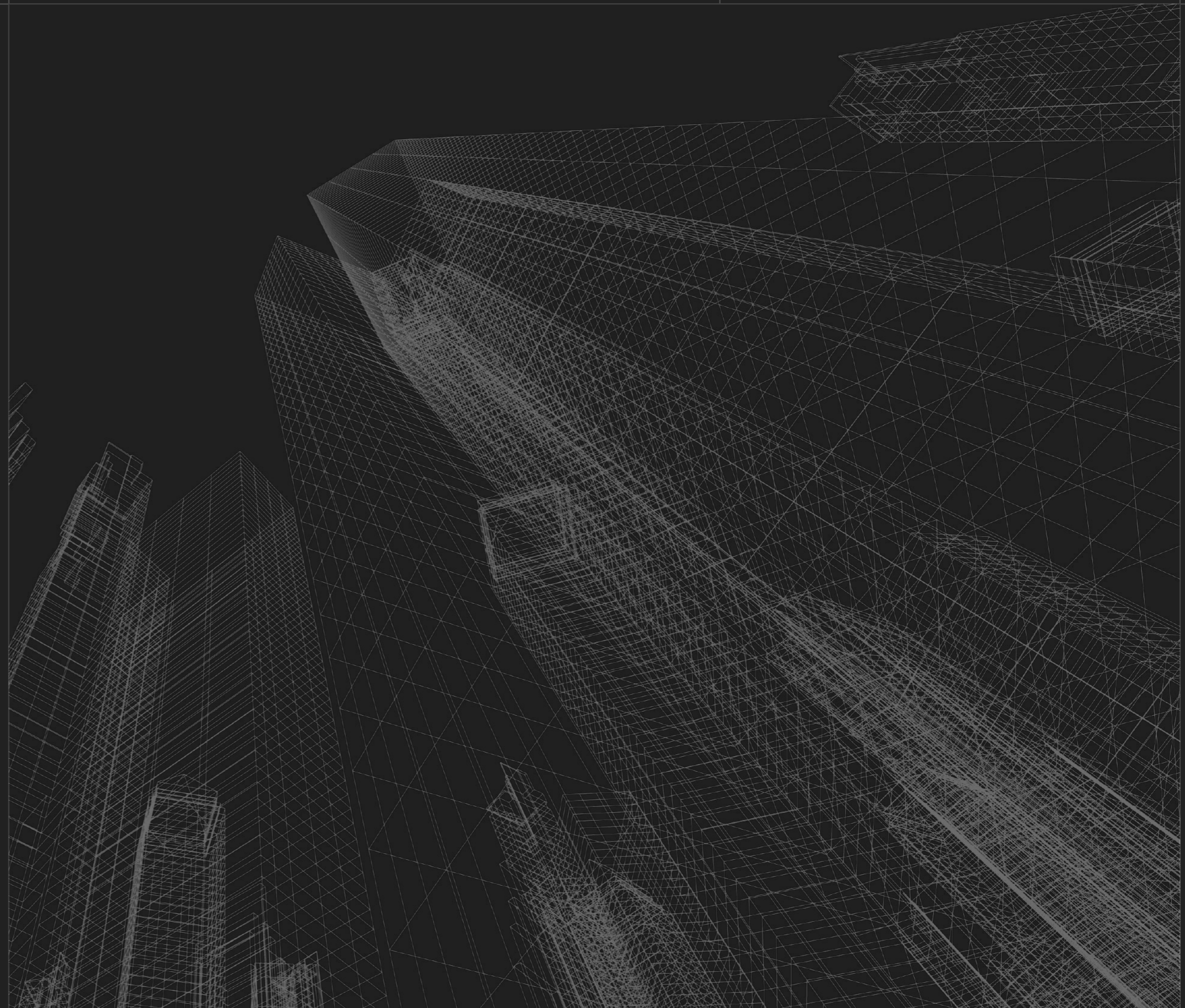


MEROS

- Provides clients' participation in IPOs and assesses growth and risk potential of each proposed deal
- Opens opportunities to invest in Eurobonds at a reduced entry threshold
- Allows clients to participate in the pre-IPO and close deals bypassing the exchange with 100% allocation
- Assists in personal portfolio planning through trust management or working with an investment advisor



RELIABILITY

Meros financial group owns two investment funds:



Meros Trade Management LLC (USA)

An investment fund that grants all members the status of accredited investor in the United States

- Created by former specialists from leading financial houses - J.P. Morgan, BCS in 2019
- Registered in the USA, in the state of Delaware and regulated by the state administration up to \$ 125 million, which optimizes taxes on the transfer of stocks or shares

Meros Equity Fund (Czech Republic)

A private equity fund for European accredited investors, similar to the Luxembourg SIF

- Registered in the Czech Republic, Prague and regulated by the Czech National Bank
- Complies with European laws on investment companies and funds
- Complies with all requirements of MiFID, OECD, FATF

PARTNERS

MEROS



CFRA - reduces risks and increases portfolio efficiency. CFRA - One of the largest analytical firms in the world. CFRA analysts' forecasts are realized by 84.7%

clearstream

Clearstream and Euroclear are two international securities depositories. This will allow transferring securities from one depository to another if the client wants to change the investment company



euroclear

Company selection methods



Capitalization above
\$1 billion

The company that conducts the
funding round has existed for more
than 3 years

Capitalization growth potential before
going public
from **100%**

The total volume of attracted venture
investments
from **\$150 million**

Business growth
of **25% per year or more**

Analysis
of anchor and image investors,
product and financial performance

Benefits of IPO investment

An IPO is an initial public offering of shares of a company on a stock exchange.

- Meros has the opportunity to participate in IPO transactions due to the large number of its counterparties, which allows closing transactions at better prices without the traditional lock-up period, while maintaining a high rating
- Our company can ensure your participation in the IPO of large players with a capitalization of more than \$1 billion, as well as small startups
- While many financial companies prefer to maintain their rating by providing their positions after the end of the traditional lock-up period
- Specialists will prepare the necessary presentations with an independent assessment of the growth potential and risks for each proposed IPO

Benefits of pre-IPO investment

Pre-IPO - a way of over-the-counter investment in a company before it goes public (IPO)

- At the pre-sale stages, the company becomes profitable and capable of independent development. This is already a full-fledged business that brings a stable income, and early investors can already consider the possibility of selling the company to strategic investors, or placing its shares on the stock exchange and fixing profits from their investments.
- 2 Meros funds in the US and Europe, allow you to purchase securities directly from large venture capital funds and company employees at a better price without commission from third-party counterparties
- We provide the opportunity to maximize all the benefits of investing in the early stages of financing through the purchase of shares with a 100% allocation

Closed pre-IPO deals

Learn more about deals at Crunchbase, one of the world's largest VC sites with a database of startups and investors



Lemonade

+44,65%

Online insurance company

Opening price \$43.70

Closing price \$63.21



Digital Ocean

+15,91%

Cloud infrastructure provider

Opening price \$37.40

Closing price \$46.35



Coursera

+109,05%

Remote education

Opening price \$21.50

Closing price \$310.14



Airbnb

+114,51%

Online booking marketplace

Opening price \$91.14

Closing price \$195.50



Snowflake

+1342,51%

Cloud storage platform

Opening price \$21.50

Closing price \$310.14



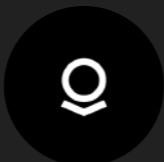
Coinbase

+362,22%

Online digital currency platform

Opening price \$48.70

Closing price \$225.10



Palantir Technologies +42,80%

Software developer

Opening price \$17.50

Closing price \$26.04



Door Dash

+230,98%

Software developer

Opening price \$53.90

Closing price \$178.04

Closed IPO deals

Learn more about deals at Crunchbase, one of the world's largest VC sites with a database of startups and investors



Lemonade

Online insurance company

+177,21%

Opening price **\$29**

Closing price **\$80.39**



Digital Ocean

Cloud infrastructure provider

-12,34%

Opening price **\$47**

Closing price **\$41.20**



Coursera

Remote education

+36,36%

Opening price **\$33**

Closing price **\$45**



Airbnb

Online booking marketplace

+122,18%

Opening price **\$68**

Closing price **\$151.08**



Door Dash

Software developer

+56,02%

Opening price **\$102**

Closing price **\$159.14**

Funding rounds on the example of **Robinhood**

Robinhood - mobile application for investments in securities and cryptocurrencies

The main advantages are the simplicity of the application and absence of trading commissions, which made the broker popular among young people (average client age is 31 years old)

Robinhood platform has almost 18 million monthly active users
The company has shown excellent growth potential since 2013, and in the first quarter of 2021, Robinhood's revenue grew from \$128 million to \$522 million.

Optimization stage (A)

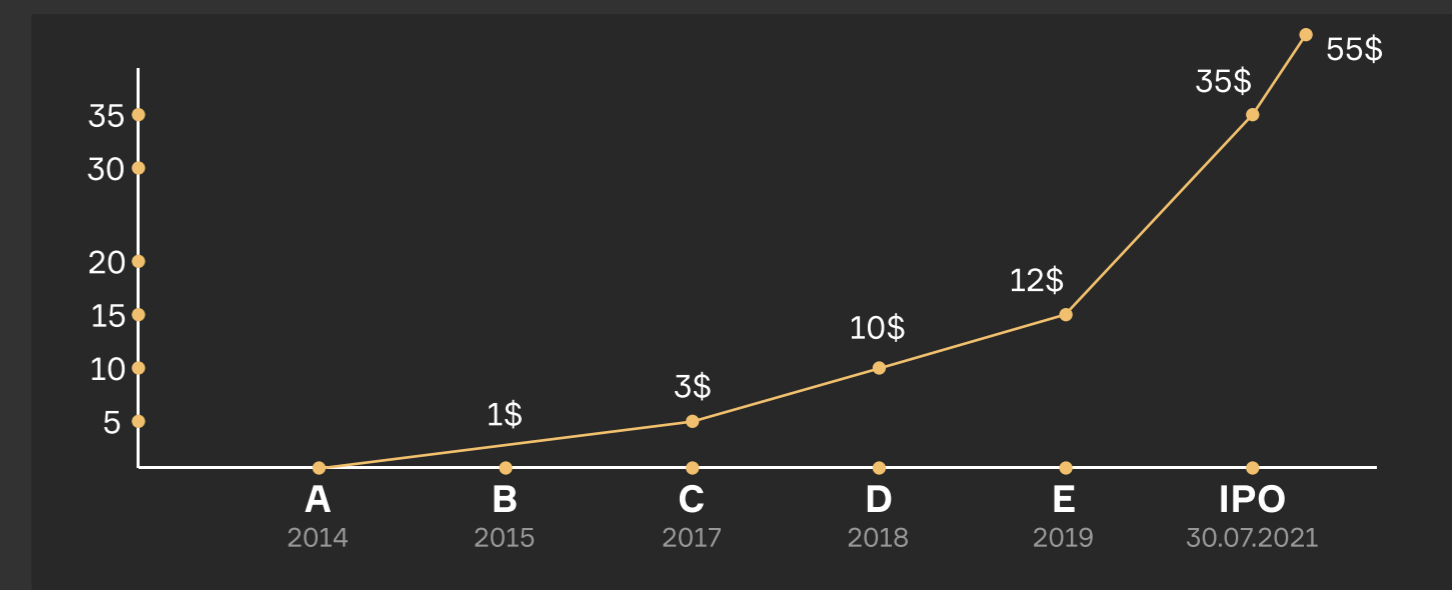
A full-fledged team is recruited and mass production is organized

Scaling stage (B)

Expansion of coverage in the occupied niche is expected, the conquest of new markets for products

Presale stage (C,D)

The company becomes profitable and capable of independent development. This is already a full-fledged business that brings a stable income, and the risk of investing in such a company is much lower. It is at this stage that Pre-IPO deals are concluded.





MEROS

MEROS is an international investment company. We provide direct market access and OTC (including Pre-IPO) services in 50+ markets for private, corporate and institutional investors worldwide.

FOR TRADERS

MEROS provides clients’ participation in IPOs with no lock-up period, accesses growth potential and risks for each proposed deal.

Allows clients to participate in pre-IPO and close deals with 100% allocation.

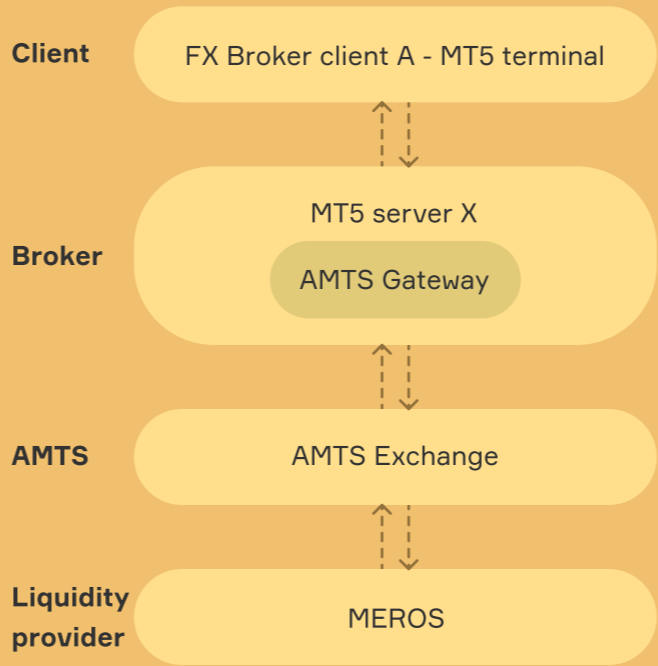
FOR BROKERS

Provides pre-IPO and IPO liquidity for Forex Brokers.

Integrates the IPO and pre-IPO trading with Brokers via MT5 server and Gateway to open access to the following instruments for traders.

IPO & pre-IPO trading for Forex Brokers

MEROS is an exclusive IPO and pre-IPO liquidity provider for FX Brokers. **We have developed a smart gateway to open Venture Investments access to your traders right from the MT5 interface.**



The benefits of AMTS Bridge: reliability, stability, high speed and protection, there is no need for a separate MT server.

How to start working with us



Scan the QR code to:

- Learn more about MEROS
- Book a meeting with us on Calendly
- Read about IPO
- Find out more about pre-IPO and OTC

Contact us

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meros-equity.com

